



State of Arizona
Department of Education

SCHOOL FINANCE MEMORANDUM 21-012

TO: Charter School Administrators, Directors, and Principals

FROM: Charlie Martin, Deputy Associate Superintendent of School Finance

DATE: August 3, 2020

SUBJECT: 8/3/2020 Basic Calculation for Equalization Assistance Report (CHAR 55-1) and Equalization Assistance Detail Report (CHAR 64-1)

The August 3, 2020 charter apportionment is complete. The CHAR55-1 and the CHAR64-1 equalization assistance reports for charters are posted on each charter school's home page of the Arizona Department of Education (ADE) [School Finance website](#). If assistance is required for finding or viewing these reports, please contact the ADE IT Technology Support team at (602) 542-7378 or toll free at (866) 577-9636.

All eligible charters were paid based on their Charter Estimated Counts as of July 13, 2020. If the charter has any concerns or questions regarding the student counts, please contact the Account Analyst team at: SFAAnalystTeam@azed.gov

Important Notes:

- **CAA Reduction:** Preliminary Charter Additional Assistance reduction \$3,407,200, per House Bill 2902 was included by the August 3rd payment. The list of adjustments by charter can be found [here](#). (CHAR64-1 report)
- **SSW Adjustment:** Preliminary Small School Weight adjustment was included by the August 3rd payment. (CHAR64-1 report)
- **K-3 Reading:** Per A.R.S 15-211, Each school district and charter school shall annually submit to the department of education on or before October 1 an updated K-3 reading program plan that includes data on program expenditures and results, except that beginning in fiscal year 2016-2017, a school district or charter school that is assigned a letter grade of A or B pursuant to section 15-241 shall submit this plan only in odd-numbered years. Those who do not need to submit a plan this year have had the funding included in the August 3, 2020 apportionment. For questions on the timing of your Board approval, please contact the Move On When Reading department at MoveOnWhenReading@azed.gov



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For any questions regarding the August 3, 2020 charter equalization calculation, please email SFPaymentTeam@azed.gov. Please contact the Account Analyst team for any questions about your estimated counts or other required student information at: SFPaymentTeam@azed.gov